

## Lisbon 1.1 Release Notes

- **AD**
  - **Item file**
    - Users cannot easily tell how many of an item has been put on quotes.
      - ✓ A user can now see all of the quotes that an item is on by going to the status tab of the item file and then going to the Quotes tab.
- **AP**
  - **Instant check**
    - If an Instant Check is voided, it creates an IN record. However, a user cannot write a check for it in the check prep. even though it looks like it will. INVSEQ field is not populated.
      - ✓ Whenever an instant check is voided, the IN record that it creates is also voided.
- **CM**
  - **Sort Order**
    - The groups aren't sorted alphabetically on Edit Groups, Customer Groups tab and Prospects Groups tab screens.
      - ✓ An index has been added to sort the groups alphabetically based on sort order.
  - **Prospects' Grid**
    - Please remove the "Terms:" text from the grid and add the Contact and Email to the grid.
      - ✓ Requested fields were added\removed.
- **IP**
  - **Transfer batches**
    - Please activate the Pick List button on the From and To inventory location fields so that the user can select the correct location even if they don't know the code for the inventory location.
      - ✓ Programming has been added that will keep the "Pick List" function enabled on the From and To inventory location fields.
    - It would be very nice to be able to print an inventory transfer and inventory adjustment from the input screen. We have that capability when creating purchase orders.
      - ✓ A "Print" button and a "Post" button have been added to the input screen. The "Post" button is disabled until the transfer has been printed.
  - **Purchase Orders**
    - There is no option to post purchase orders from the items' tab inside of the PO.
      - ✓ Programming has been added to enable that kind of functionality from the Items' tab.
  - **Auto-Purchase Orders**
    - It would be great if we could have a switch added to a vendor that would allow/disallow the creation of Auto P.O.s.
      - ✓ A switch has been added to the Edit Vendor, Edit tab to allow/disallow a vendor to create Auto Create POs.
- **OE**
  - **Lot-tracked items**
    - When entering a lot-tracked item in Order Entry, the 'Show All Lots' selection does not show lots with 0 or negative quantity.
      - ✓ Validation has been added to ensure items with 0 or negative quantities will still display on the screen for the 'Show all Lots' function.