Knoxville 1.2 Release Notes

- **AD**
  - **Item Class**
    - If the default vendor was blank when updating an item to that class, the default vendor for the item was being cleared out.
      - ✓ The vendor field in the item table is no longer updated by the class if the default vendor on the class is blank.

  - **Item Number Change**
    - Changing item numbers by batch allowed entry of existing item numbers under the 'new' column.
      - ✓ Validation was added to the 'new' column to check for existing item numbers.

  - **Edit Customer**
    - Upon opening the edit customer screen, the cursor was not autmatically focusing on the search box.
      - ✓ The cursor auto-focuses on the search box upon opening.

  - **Edit Checking Accounts**
    - The checking account detail screen was letting a user enter invalid GL account numbers.
      - ✓ Validation was added to the checking account detail screen to make sure that a valid GL account number is entered.

- **AR**
  - **Notes**
    - Clicking 'save' on customer notes was not populating all required fields, resulting in the note 'dissappearing'.
      - ✓ All fields are now properly populated.
    - General error messages when adding or editing notes.
      - ✓ Error messages were a result of BCR Software trying to modify a closed table or focus on an object that was invisible – these errors have been corrected.
  - **Payments**
    - The table associated with payment batch details was not being populated with the total batch number. This issue was not causing any harm, just making certain records more difficult to find.
      - ✓ The batch number is now correctly populating.

  - **Invoice Batch**
    - If an invoice was deleted from an invoice batch, the 'Invoice Amt' in the totals section was not recalculating to reflect the change.
      - ✓ The 'Invoice Amt' is now recalculated.

- Invoice batch and invoice journal were showing different totals if credit notes were in the batch.
  - ✓ A radio group was added to the invoice batch edit screen to allow the user to view the batch with credit notes considered as negative values, instead of the absolute value of the batch.

- **Aging**
  - When running the aging report by due date rather than by invoice date, the latest due date appeared under the 'last sale' column.
    - ✓ The last sale date column is populated with the actual last sale date for the customer, no matter how you run the aging report.
  - Aging report was innaccurate when running for a previous date.
    - ✓ Aging report for a previous date is now accurate.

- **GL**
  - **Financial Reports**
    - The percentage income statement was not properly calculating the gross profit percentages properly on YTD figures.
      - ✓ The gross profit percentage is now correctly calculated.
  - **Check #**
    - The check number was being left-justified when records were posted from payroll, but right justified when records were posted from AP.
      - ✓ The check number is now right-justified when posting checks from either module.
- **IP**
  - **Vendor Returns**
    - Vendor return posting was not populating the date field in the item activity table, causing those transactions for the item not to show.
      - ✓ The date, along with all other fields, now populate correctly.
    - When entering an item on a vendor return, the message 'Item Not Found' was coming up, even though the item existed.
      - ✓ Validation was added to only show said message if the item did not actually exist in the item table.
    - Cfactor was not being taken into consideration when figuring cost on an vendor return item.
      - ✓ Vendor return now uses the cfactor in it's calculation of cost for the item.
    - Entering an item on a vendor return allowed the entry of lowercase letters.
      - ✓ Lowercase letter entry is no longer allowed.
    - Posted vendor returns were editable and allowed changes to the line items.

        - ✓ Items on posted vendor returns are now read-only.

    - **Inventory Requirements**
        - Non-stock tangible items that were on backorder were not showing up on the inventory requirements report.
            - ✓ The inventory requirements report now picks up non-stock tangible items that are backordered.
    - **Purchase Orders**
        - The 'Change Vendor' button was visible on posted purchase orders.
            - ✓ This button is invisble if the purchase order is posted.
- **OE**
    - **Header, Detail & Shipping/Payment Tabs**
        - Enhancement request to have the numberfrom field visible on the detail tab of order entry documents so that users can see the document from which the current document was created.
            - ✓ This has been added.
        - Switching to the Shipping/Payment tab of a closed sales order resulted in the error message: 'tblOE_: Dataset not in edit or insert mode'.
            - ✓ This error message was a result of BCR Software trying to recalculate a field on the shipping and payment tab.
        - Deposits were not showing the deposit line on the detail tab because the line number was not being populated.
            - ✓ The line number is now being populated.

        - If 'Allow negative inventory' is set to true, the user was able to enter an item on an order with qty allocated but no qty ordered.
            - ✓ Entering an ordered qty is now mandatory.
        - The region field on the header tab was defaulting to whatever the salesman default was upon invoice creation, regardless of change on the order.
            - ✓ A new system default setting was added to allow the region default to follow the salesman, customer, office location, or be entered independently.
        - The 'Default Pay Amt to total Due for CCs' system default setting was not working properly.
            - ✓ It is now working properly.
        - Serial number inquiry was running slow.
            - ✓ Recursive code was removed from this function to improve processing speed.

    - **YTD/MTD Sales Report**
        - When the YTD/MTD Sales report was run by location, or for all locations, there was no notation on the report to let users know which location they were looking at.

        - ✓ The location has been added to the header of each page.
    - Sales values appeared to be incorrect when prebilled invoices were involved.
        - ✓ A checkbox was added to the report to allow users to see prebill invoices as regular invoices.

- **Customer Terms**
    - Enhancement request was made to create a customer term that would specify a specific date, not just a specific day of next month.
        - ✓ This capability was added to the 'Edit Customer Terms' in Administration.

- **Report Writer**
    - **Security**
        - Enhancement request was made to have reports that only specific users can run.
            - ✓ Users logged into the system can see reports for their specific user names in designated folders throughout each module.
    - **Full Name**
        - Enhancement request was made to be able to put the first and last names of specific users on forms, such as the invoice form.
            - ✓ In 'Setup Users', each user can have their first and last name entered into the system, which can then be put on any form or report.